

The client hereby appoints:

FINANCIAL ID

represented by:

IRFAAN DAWOOD

as his, her or its broker agent and that such appointment is to remain in force until cancelled by the client or the provider in writing.

FINANCIAL SERVICES

The client hereby confirms that the provider is authorized to render financial services on his, her or its behalf.

Such authorization includes any instruction to facilitate the buying, selling, termination or the replacement of any existing financial product or investment. It also includes any instruction to vary any term or condition applying to a financial product, the managing, administering, maintaining or servicing of a financial product, and the submittal or processing of any claims associated with a financial product.

Product suppliers are requested to kindly give effect to any instructions communicated by the provider.

CLIENT INFORMATION

The provider acknowledges that in the course of rendering financial services, it shall come into possession of information of a confidential nature. The provider shall not during the duration of this appointment, or any time thereafter, use or disclose any client information except to the extent required by law or permitted by the client in writing.

This appointment authorizes the provider to obtain any information from a third party in order to determine the client's financial situation, financial product experience and financial objectives. Such information may include, but is not limited to, any information relating to an investment in any financial product and/or any policy purchased by the client.

FINANCIAL ID

34 Steel Road - Pietermaritzburg - KwaZulu-Natal - 3201

Product suppliers and Financial Services Providers are requested to kindly furnish the provider with all requested client information.

COMMISSION

The client agrees to transfer any new commission which may become due during the appointment period to the provider.

Product suppliers are requested to kindly transfer any insurance and investment portfolios to the provider's broker code.

CLIENT DETAILS

	Client Name
	ID Number / Registration
	E-mail Address
	Contact Number

Client Signature & Date: _____

Advisor Signature & Date: _____